

**SUPERVISED PERSON BROCHURE**



## **Dharmesh V. Vora**

**Part 2B of Form ADV**

This brochure supplement provides information about Dharmesh Vora that supplements the Vora Wealth Management PLLC's brochure. You should have received a copy of that brochure. Please contact Dharmesh Vora if you did not receive Vora Wealth Management PLLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Dharmesh Vora (CRD#2629494) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

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July 28, 2021

# Brochure Supplement (Part 2B of Form ADV)

## Supervised Person Brochure

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### Principal Executive Officer

#### Dharmesh V. Vora

- Year of birth: 1970
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### ITEM 2: EDUCATION BACKGROUND AND BUSINESS EXPERIENCE

#### Educational Background:

- Northern Arizona University – General Studies – 1990

#### Business Experience:

- 822 Investments, LLC; Managing Member; 02/2019 – Present
  - Zoom Leasing, LLC; Managing Member; 01/2019 – Present
  - Zen Marketing, LLC; Managing Member; 12/2018- Present
  - Vora 1660 UH, LLC; Managing Member; 12/2018 - Present
  - Vora Technical, Inc.; Owner; 09/2018 – Present
  - Vora Trading, LLC; Managing Member; 09/2018 – Present
  - Om Shanti Om, LLC; Managing Member; 03/2017 - Present
  - 824 N. Beaver, LLC; Member, 07/2016 – Present
  - 820 N. Beaver, LLC; Member, 07/2016 – Present
  - Dharma Karma Foundation for Humanity, 02/2015 - Present
  - Vora Holding, LLC; Managing Member; 06/2014 – Present
  - Om Laxmi Inc.; President; 06/2014 – Present
  - Vora 1785, LLC; Managing Member; 07/2012 – Present
  - Vora Wealth Management, PLLC; Managing Member/CCO; 03/2011 – Present
  - Vora Investment Properties, LLC; Managing Member; 05/2007 – Present
  - Vora Financial Group, PLLC; Owner/Insurance Agent; 04/2003 – Present
  - Vora 6360, LLC; Managing Member; 03/2017 – 12/2018
  - Vora Tax, LLC; Managing Member/Tax Preparer; 12/2010 – 12/2018
  - Vora2007, LLC; Managing Member; 08/2014 – 12/2019
  - Vora 6482, LLC; Managing Member; 07/2012 – 12/2017
  - 117 S. San Francisco, LLC; Member, 07/2016 – 07/2016
  - Global Financial Private Capital; IAR; 08/2010 - 04/2012
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### ITEM 3: DISCIPLINARY INFORMATION

None to report.

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**ITEM 4: OTHER BUSINESS ACTIVITIES**

Managing Member Dharmesh Vora has a financial affiliated business as an insurance agent. From time to time, he will offer clients advice or products from this activity.

These practices represent conflicts of interest because it gives Mr. Vora an incentive to recommend products based on the commission received. This conflict is mitigated by disclosures, procedures, and the firm's Fiduciary obligation to place the best interest of the clients first and clients are not required to purchase any products. Clients have the option to purchase these products through another insurance agent of their choosing.

Managing Member Dharmesh Vora also owns several companies with which he provides retail services and rental real estate property services. These companies are not investment related and Mr. Vora does not recommend advisory clients to these businesses therefore no conflict of interest exists.

Managing Member Dharmesh Vora also acts of the Treasurer for the Greater Flagstaff Chamber of Commerce. Mr. Vora does not recommend any investment advice that would create a conflict of interest with VWM of any of his outside investment activities.

**Outside Business Activities:**

- 822 Investments, LLC - Real Estate
- Zoom Leasing, LLC - Auto Leasing
- Zen Marketing, LLC - Marketing
- Vora 1660 UH, LL – Real Estate Rental
- Om Shanti Om, LLC – Bed & Breakfast
- 824 N. Beaver, LLC – Retail Store
- 820 N. Beaver, LLC – Real Estate Rental
- Dharma Karma Foundation for Humanity – Non Profit
- Vora Holding, LLC – Real Estate Rental
- Vora 1785, LLC – Real Estate Rental
- Vora Investment Properties, LLC – Real Estate Rental
- Om Laxmi Inc. – Management Company
- Vora Technical, Inc. – Analytics Company
- Vora Trading, LLC – Trading Company

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**ITEM 5: ADDITIONAL COMPENSATION**

Managing Member Dharmesh Vora receives compensation from the sale of insurance but does not receive any performance based fees.

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**ITEM 6: SUPERVISION**

Since Mr. Vora is the owner and an investment adviser representative of Vora Wealth Management, PLLC, he is solely responsible for all supervision and formulation and monitoring of investment advice offered to clients. He will adhere to the policies and procedures as described in the firm's Compliance Manual.

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**ITEM 7: REQUIREMENTS FOR STATE-REGISTERED ADVISORS**

*Arbitration Claims:* None to report.

*Self-Regulatory Organization or Administrative Proceeding:* None to report.

*Bankruptcy Petition:* None to report.